SIEPR Economic Summit 2009  
Friday, March 13, 2009  

Sponsored by The Carlyle Group, C.M. Capital Corporation,  
Dodge & Cox Investment Managers, Heidrick & Struggles and  
The Koret Foundation

AGENDA

Moderator: Steve Kohlhagen, SIEPR Advisory Board member

8-9:00 Opening Remarks Condoleezza Rice, Hoover Senior Fellow

9-10:20 SESSION I: Governance in Developing Countries  
Paul Romer, SCID and SIEPR Senior Fellow

10:45-12 noon SESSION II: A Conversation with Robert Rubin and John Shoven  
Robert Rubin, Co-Chairman, Council on Foreign Relations

12noon-12:45 Lunch

12:45-1:30 Lunch Speaker:  
Edward Lazear, Senior Fellow SIEPR and Hoover Institution and Jack Steele  
Parker Professor of Human Resources Management and Economics at the  
Stanford Graduate School of Business

1:50-3:10 SESSION III: Regulating the New Financial Services Industry  
Joseph Grundfest, Professor of Law and Business, Stanford University  
John Taylor, Senior Fellow SIEPR and Hoover Institution  
James Van Horne, Professor Emeritus, Graduate School of Business, Stanford  
University

3:10-4:10 SESSION IV: Improving Decisions about Health, Wealth and Happiness  
Richard Thaler, Professor of Behavioral Science and Economics  
University of Chicago Booth School of Business, Co-Author, Nudge

4:30-5:45 Critical Issue Sessions

6-6:45 Reception and Dinner with KEYNOTE:

6:45-9:00 Richard Kovacevich, Chairman, Wells Fargo & Company
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Thanks to Taube Philanthropies for Underwriting the Critical Issue Sessions

Critical Issue Sessions and Panelists

4:30-5:45pm

Session I  California Budget Mess
Moderator:  George Shultz, SIEPR and Hoover Senior Fellow
           Tom Campbell, Counsel, Gibson, Dunn & Crutcher
           Bill Lockyer, Treasurer, State of California
           Mike Genest, Director, California Department of Finance

Session II  Future of the American Auto Industry
Moderator:  Betsy Bailey, SIEPR Advisory Board member
           Robert Crandall, Senior Fellow, Brookings Institution
           George Eads, Senior Consultant, CRI International
           Maryann Keller, President, Maryann Keller and Associates

Session III  How Bad Will It Get?
Moderator:  Mark Wolfson, Managing Partner, Oak Hill Capital Management
           Bob Hall, Senior Fellow Hoover Institution
           Abby Joseph Cohen, Senior Investment Strategist, Goldman Sachs
           Michael Boskin, Senior Fellow, SIEPR and Hoover Institution

Session IV  Financial Situation of Higher Ed
Moderator:  John Freidenrich, Co-Founder, Regis Management Company, LLC
           John Powers, President and CEO, Stanford Management Company
           Randy Livingston, CFO and Vice President, Stanford University
           Pat Callan, President, National Center for Public Policy and Higher Education